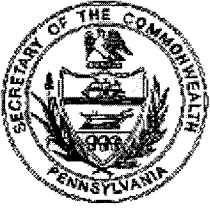


PENNSYLVANIA INTERGOVERNMENTAL COOPERATION AUTHORITY

\$214,565,000
Special Tax Revenue Refunding Bonds
(City of Philadelphia Funding Program)
Series of 2008

Closing Binder Item

B. 11. UCC Financing Statement



Commonwealth of Pennsylvania
Department of State - Corporation Bureau
Pedro A. Cortés

UNIFORM COMMERCIAL CODE FILING ACKNOWLEDGMENT

05/19/2008

CT CORPORATION SYSTEM
N/A
Harrisburg, PA 17101

File Number: 2008051903611 Filing Date: 05/16/2008 11:58 AM Filing Type: Public Financing Statement
Lapse Date: 09/29/2033 Original File Number: 20030904135 Pages: 1
Amendments: Assignment
Indexed Debtor(s):

Secured Party(s) / Assignee(s):

Commercial: U.S. Bank National Association, as Trustee, US Bank Corporate Trust Services Two Liberty Place, 50
South 16th Street, Suite 2000, Philadelphia, PA, 19102, United States

Other Information:

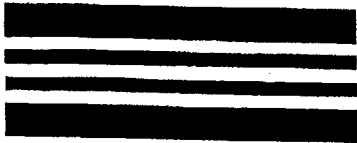
Please review the above information that was indexed in our database. We have indexed the above information exactly as it was presented on your enclosed filing. If there is an error please contact our office at the number listed below. If you wish to make a change from your original document an amendment (UCC-3) with the appropriate fee is required.

UCC Filing Fees:

UCC-1 and UCC-3	\$84.00
UCC-11	\$12.00
Copies	\$3.00

Please refer to the Secretary of State's web page at
www.dos.state.pa.us/corps for additional filing information.

206 North Office Building
Harrisburg, PA 17120
(717) 787-1057
www.dos.state.pa.us/corps



UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

CT CORP-COUNTER

Commonwealth of Pennsylvania
 UCC3 Amendment 1 Page(s)



THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
 20030904135 - filed on 9/29/2003

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. DELETE name: Give record name to be deleted in item 8a or 8b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. CURRENT RECORD INFORMATION:

8a. ORGANIZATION'S NAME
 First Union National Bank, as Trustee

OR

8b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME
 U.S. Bank National Association, as Trustee

OR

7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS
 US Bank Corporate Trust Services
 Two Liberty Place, 50 South 16th Street, Suite 2000

CITY Philadelphia STATE PA POSTAL CODE 19102 COUNTRY USA

7d. SEE INSTRUCTIONS ADDL INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
 First Union National Bank, as Trustee

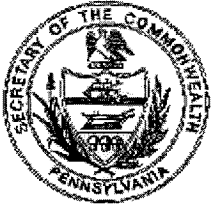
OR

9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA

PA Secretary of State

JK-7244007-01



Commonwealth of Pennsylvania
Department of State - Corporation Bureau
Pedro A. Cortés

UNIFORM COMMERCIAL CODE FILING ACKNOWLEDGMENT

05/22/2008

CT CORPORATION SYSTEM
N/A
Harrisburg, PA 17101

File Number: 2008052202731 Filing Date: 05/21/2008 8:00 AM Filing Type: UCC
Lapse Date: 04/16/2009 Original File Number: 30150787
Amendments: Assignment
Indexed Debtor(s):

Pages: 1

Secured Party(s) / Assignee(s):

Commercial: U.S. Bank National Association, as Trustee, Two Liberty Place, 50 South 16th Street, Suite 2000,
Philadelphia, PA, 19102, United States

Other Information:

Please review the above information that was indexed in our database. We have indexed the above information exactly as it was presented on your enclosed filing. If there is an error please contact our office at the number listed below. If you wish to make a change from your original document an amendment (UCC-3) with the appropriate fee is required.

UCC Filing Fees:

UCC-1 and UCC-3	\$84.00
UCC-11	\$12.00
Copies	\$3.00

Please refer to the Secretary of State's web page at
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206 North Office Building
Harrisburg, PA 17120
(717) 787-1057
www.dos.state.pa.us/corps

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

CT CORP-COUNTER

Commonwealth of Pennsylvania
 UCC3 Amendment 1 Page(s)



T0814364021

1a. INITIAL FINANCING STATEMENT FILE #
 30150787 - filed on 4/16/1999

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT (full or partial):** Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. **DELETE** name: Give record name to be deleted in item 6a or 6b. **ADD** name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. **CURRENT RECORD INFORMATION:**

6a. ORGANIZATION'S NAME
 Wachovia Bank, National Association, as Trustee

OR 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. **CHANGED (NEW) OR ADDED INFORMATION:**

7a. ORGANIZATION'S NAME
 U.S. Bank National Association, as Trustee

OR 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 Two Liberty Place, 50 South 16th Street, Suite 2000 Philadelphia PA 19102 USA

7d. **SEE INSTRUCTIONS** ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any NONE

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
 Wachovia Bank, National Association, as Trustee

OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. **OPTIONAL FILER REFERENCE DATA**
 PA Secretary of State **NW724759550-1**