

## SCHEDULE I

### **PENNSYLVANIA INTERGOVERNMENTAL COOPERATION AUTHORITY**

#### **Special Tax Revenue Refunding Bonds**

**(City of Philadelphia Funding Program) Series of 2003**

### SOURCES OF FUNDS

Par Amount of 2003 Bonds	\$ 165,550,000.00
	<u>\$ 165,550,000.00</u>

### USES OF FUNDS

Bond Insurance Premium	\$ 1,041,268.01
Underwriters' Discount	\$ 579,425.00
Deposit to Bond Redemption Fund, 1993A Bond Account	\$ 163,185,000.00
Deposit to Settlement Fund	\$ 744,306.99
	<u>\$ 165,550,000.00</u>

### TOTAL DUE FROM REPRESENTATIVE

Bond Proceeds	\$ 165,550,000.00
<b>Total Due From Representative</b>	<u>\$ 165,550,000.00</u>