

SCHEDULE I

\$214,565,000

**Pennsylvania Intergovernmental Cooperation Authority
Special Tax Revenue Refunding Bonds
(City of Philadelphia Funding Program)
Series of 2008A and Series of 2008B**

Total Issue Sources and Uses

	Series 2008A	Series 2008B	Issue Summary
Sources of Funds			
Par Amount of Bonds ¹	\$133,740,000.00	\$80,825,000.00	\$214,565,000.00
Issuer contribution - 2008 Principal Payment ²	6,605,000.00	4,675,000.00	11,280,000.00
Issuer contribution - Costs of Issuance ³	1,879,396.64	1,110,824.51	2,990,221.15
Issuer contribution - To match swap amortization ³	1,740,000.00	-	1,740,000.00
Total Sources	\$143,964,396.64	\$86,610,824.51	\$230,575,221.15
Uses of Funds			
Costs of Issuance ⁴	869,786.04	525,650.21	1,395,436.25
Gross Bond Insurance Premium ⁴	1,009,610.60	585,174.30	1,594,784.90
Deposit to Bond Redemption Fund ⁴	142,085,000.00	85,500,000.00	227,585,000.00
Total Uses	\$143,964,396.64	\$86,610,824.51	\$230,575,221.15

¹ Par Amount of the Bonds is equal to the TOTAL AMOUNT DUE FROM UNDERWRITER.

² The Issuer instructs the Trustee to utilize moneys held in the Revenue Fund in the amounts specified to redeem the 2003 Bonds and the 2006 Bonds which would have come due on June 15, 2008.

³ Pursuant to Section 208(b) of the Fifth Supplement to the Amended and Restated Indenture, the Issuer instructs the Trustee to utilize moneys held in the Debt Service Reserve Fund in excess of the Debt Service Reserve Requirement in the amounts specified to pay costs of issuance of the 2008 Bonds and to redeem 2003 Bonds in amounts sufficient to pay off any unhedged principal amount of such 2003 Bonds.

⁴ Pursuant to Section 208(a) of the Fifth Supplement to the Amended and Restated Indenture, proceeds of the 2008A Bonds will be deposited into the Series 2003 Account of the Bond Redemption Fund and proceeds of the 2008B Bonds will be deposited into the Series 2006 Account of the Bond Redemption Fund.