

**EXHIBIT A**

**PENNSYLVANIA INTERGOVERNMENTAL COOPERATION AUTHORITY**

**SPECIAL TAX REVENUE REFUNDING BONDS**

**(CITY OF PHILADELPHIA FUNDING PROGRAM) SERIES OF 2008A AND  
SERIES OF 2008B**

**SOURCES OF FUNDS**

|  |                         |
|--|-------------------------|
| Par Amount of 2008 Bonds                           | \$214,565,000.00        |
| Issuer Contribution from Debt Service Reserve Fund | 4,730,221.15            |
| Debt Service Fund                                  | <u>11,280,000.00</u>    |
|  | <u>\$230,575,221.15</u> |

**USES OF FUNDS**

|  |                         |
|--|-------------------------|
| Deposit to Bond Redemption Fund, 2003 Bond Account | \$142,085,000.00        |
| Deposit to Bond Redemption Fund, 2006 Bond Account | 85,500,000.00           |
| Deposit to Settlement Fund                         |                         |
| Bond Insurance Premium                             | \$1,594,784.90          |
| Underwriters' Fee                                  | 697,336.25              |
| Other costs of issuance                            | <u>698,100.00</u>       |
| Total Settlement Fund                              | <u>2,990,221.15</u>     |
|  | <u>\$230,575,221.15</u> |