

EXHIBIT E
[FORM OF NOTICE OF TERMINATION]
NOTICE OF TERMINATION

Pennsylvania Intergovernmental Cooperation Authority
1429 Walnut Street
Philadelphia, PA 19102
Attention: Executive Director

Financial Security Assurance Inc.
31 West 52nd Street
New York, New York 10019
Attention: Municipal Oversight

Ladies and Gentlemen:

Reference is made to the Standby Bond Purchase Agreement, dated as of May 1, 2008 (the "***Standby Purchase Agreement***"), among U.S. Bank National Association, as Trustee and Paying Agent (the "***Trustee***"), Pennsylvania Intergovernmental Cooperation Authority (the "***Authority***"), and JPMorgan Chase Bank, National Association (the "***Bank***") (all capitalized terms herein having the meanings given them in the Standby Purchase Agreement).

We hereby notify you that an Event of Termination has occurred under Section 7.01 [] of the Standby Purchase Agreement. As a result, unless and until you have been advised otherwise by us:

1. On _____, _____, [Insert date not less than twenty-five (25) days from the date thereafter], the Available Commitment will be hereby reduced to \$0.00 and no further Purchases will be made by the Bank; and
2. The Available Commitment will no longer be reinstated.

[SIGNATURE PAGE IMMEDIATELY FOLLOWS]

IN WITNESS WHEREOF, we have executed and delivered this Notice of Termination as of the _____ day of _____, _____.

Very truly yours,

**JPMORGAN CHASE BANK, NATIONAL
ASSOCIATION**

By: _____

Name:

Title:

cc: Tender Agent
Remarketing Agent
Trustee