

EXHIBIT G

NOTICE OF INCREASE OF AVAILABLE COMMITMENT

_____, 20____

Pennsylvania Intergovernmental Cooperation Authority
1492 Walnut Street
Philadelphia, PA 19102
Attention: Executive Director

Financial Security Assurance Inc.
31 West 52nd Street
New York, New York 10019
Attention: Municipal Oversight

[REMARKETING AGENT] [TRUSTEE]

Re: Pennsylvania Intergovernmental Cooperation Authority Special Tax Revenue Refunding Bonds (City of Philadelphia Funding Program), Series of 2008

Ladies and Gentlemen:

Reference is made to the Standby Bond Purchase Agreement, dated as of May 1, 2008 (the "Standby Purchase Agreement"), among U.S. Bank National Association, as Trustee and Paying Agent (the "Trustee"), Pennsylvania Intergovernmental Cooperation Authority (the "Authority"), and JPMorgan Chase Bank, National Association (the "Bank") (all capitalized terms herein having the meanings given them in the Standby Purchase Agreement). The Authority has requested, in accordance with Section 8.18 of the Agreement, that the Bank deem Bonds bearing interest at a [Term Rate] [Flexible Rate] as "Eligible Bonds" under the Agreement. The Bank hereby consents to such request and, from and after the date hereof, the Agreement shall be amended as follows:

(1) Bonds which bear interest at a [Term Rate] [Flexible Rate] shall be deemed "Eligible Bonds" for purposes of the Agreement;

(2) The Available Interest Commitment shall be increased to \$ _____, which amount is equal to _____ day's interest on the Available Principal Commitment as required by each Rating Agency rating the Bonds at the time of such conversion to a [Term Rate] [Flexible Rate] based on an assumed rate of interest of _____ percent (____%) per annum and a three hundred and sixty-five (365) day year and actual days elapsed, and shall increase and decrease as described in the definition of "Available Interest Commitment" set forth in the Agreement.

Very truly yours,

**JPMORGAN CHASE BANK, NATIONAL
ASSOCIATION**

By: _____

Name: David Weinstein

Title: Executive Director