

**EXHIBIT G**

**NOTICE OF INCREASE OF AVAILABLE COMMITMENT**

\_\_\_\_\_, 20\_\_

Pennsylvania Intergovernmental Cooperation Authority  
1492 Walnut Street  
Philadelphia, PA 19102  
Attention: Executive Director

Ambac Assurance Corporation  
One State Street Plaza  
New York, New York 10004  
Attention: General Counsel

[REMARKETING AGENT] [TRUSTEE]

Re: Pennsylvania Intergovernmental Cooperation Authority Special Tax Revenue Refunding Bonds, (City of Philadelphia Funding Program) Series of 2003

Ladies and Gentlemen:

Reference is made to the Standby Bond Purchase Agreement, dated as of June 1, 2003 (the "Standby Purchase Agreement"), among Wachovia Bank, National Association, as Trustee and Paying Agent (the "Trustee"), Pennsylvania Intergovernmental Cooperation Authority (the "Authority"), and JPMorgan Chase Bank (the "Bank") (all capitalized terms herein having the meanings given them in the Standby Purchase Agreement). The Authority has requested, in accordance with Section 8.18 of the Agreement, that the Bank deem Bonds bearing interest at a [Term Rate] [Flexible Rate] as "Eligible Bonds" under the Agreement. The Bank hereby consents to such request and, from and after the date hereof, the Agreement shall be amended as follows:

(1) Bonds which bear interest at a [Term Rate] [Flexible Rate] shall be deemed "Eligible Bonds" for purposes of the Agreement;

(2) The Available Interest Commitment shall be increased to \$\_\_\_\_\_, which amount is equal to \_\_\_\_\_ day's interest on the Available Principal Commitment as required by each Rating Agency rating the Bonds at the time of such conversion to a [Term Rate] [Flexible Rate] based on an assumed rate of interest of \_\_\_\_\_ percent (\_\_\_\_%) per annum and a three hundred and sixty-five (365) day year and actual days elapsed, and shall increase and decrease as described in the definition of "Available Interest Commitment" set forth in the Agreement.

Very truly yours,

**JPMORGAN CHASE BANK**

By \_\_\_\_\_

Name:

Title: