

Information Return for Tax-Exempt Governmental Obligations

► Under Internal Revenue Code section 149(e)

► See separate Instructions.

OMB No. 1545-0720

Caution: If the issue price is under \$100,000, use Form 8038-GC.

Part I Reporting Authority If Amended Return, check here

1 Issuer's name Pennsylvania Intergovernmental Cooperation Authority	2 Issuer's employer identification number 23 : 2655902
3 Number and street (or P.O. box if mail is not delivered to street address) 1429 Walnut Street	Room/suite 4 Report number 3 01
5 City, town, or post office, state, and ZIP code Philadelphia, PA 19102	6 Date of issue 6/15/2006
7 Name of issue Special Tax Revenue Refunding Bonds, Series 2006	8 CUSIP number 708840HB2
9 Name and title of officer or legal representative whom the IRS may call for more information Rob Dubow, Executive Director	10 Telephone number of officer or legal representative (215) 561-9160

Part II Type of Issue (check applicable box(es) and enter the issue price) See instructions and attach schedule

11 <input type="checkbox"/> Education	11	
12 <input type="checkbox"/> Health and hospital	12	
13 <input type="checkbox"/> Transportation	13	
14 <input type="checkbox"/> Public safety	14	
15 <input type="checkbox"/> Environment (including sewage bonds)	15	
16 <input type="checkbox"/> Housing	16	
17 <input type="checkbox"/> Utilities	17	
18 <input checked="" type="checkbox"/> Other. Describe ► Miscellaneous capital projects	18	89,950,000.00
19 If obligations are TANs or RANs, check box <input type="checkbox"/> If obligations are BANs, check box <input type="checkbox"/>		
20 If obligations are in the form of a lease or installment sale, check box <input type="checkbox"/>		

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	6/15/2020	\$ 89,950,000.00	\$ 89,950,000.00	8.363 years	VR %

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22	Proceeds used for accrued interest		22	0.00
23	Issue price of entire issue (enter amount from line 21, column (b))		23	89,950,000.00
24	Proceeds used for bond issuance costs (including underwriters' discount)		24	
25	Proceeds used for credit enhancement		25	
26	Proceeds allocated to reasonably required reserve or replacement fund		26	
27	Proceeds used to currently refund prior issues	89,950,000.00	27	
28	Proceeds used to advance refund prior issues		28	
29	Total (add lines 24 through 28)		29	
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)		30	0.00

Part V Description of Refunded Bonds (Complete this part only for refunding bonds.)

31 Enter the remaining weighted average maturity of the bonds to be currently refunded	8.362 years
32 Enter the remaining weighted average maturity of the bonds to be advance refunded	years
33 Enter the last date on which the refunded bonds will be called	June 15, 2006
34 Enter the date(s) the refunded bonds were issued	5/30/1996

Part VI Miscellaneous

35 Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	0.00
36a Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (see instructions)	36a	0.00
b Enter the final maturity date of the guaranteed investment contract		
37 Pooled financings: a Proceeds of this issue that are to be used to make loans to other governmental units	37a	0.00
b If this issue is a loan made from the proceeds of another tax-exempt issue, check box <input type="checkbox"/> and enter the name of the issuer		
38 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box <input type="checkbox"/>		
39 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box <input type="checkbox"/>		
40 If the issuer has identified a hedge, check box <input checked="" type="checkbox"/>		

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Sign Here
 Signature of issuer's authorized representative: Rob Dubow Date: 6/14/06
 Type or print name and title: Rob Dubow, Executive Director

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