

Information Return for Tax-Exempt Governmental Obligations

▶ Under Internal Revenue Code section 149(e)
 ▶ See separate instructions.

OMB No. 1545-0720

Caution: If the issue price is under \$100,000, use Form 8038-GC.

Part I Reporting Authority			If Amended Return, check here <input type="checkbox"/>	
1 Issuer's name Pennsylvania Intergovernmental Cooperation Authority	2 Issuer's employer identification number 23 : 2655902			
3 Number and street (or P.O. box if mail is not delivered to street address) 1500 Walnut Street	Room/suite 1600	4 Report number 1		
5 City, town, or post office, state, and ZIP code Philadelphia, Pennsylvania 19102		6 Date of issue May 14, 2010		
7 Name of issue Special Tax Revenue Refunding Bonds (City of Philadelphia Funding Program) Series of 2010		8 CUSIP number 708840 JR5		
9 Name and title of officer or legal representative whom the IRS may call for more information Uri Z. Monson, Executive Director		10 Telephone number of officer or legal representative (215) 561-9160		

Part II Type of Issue (check applicable box(es) and enter the issue price) See instructions and attach schedule	
11 <input type="checkbox"/> Education	11
12 <input type="checkbox"/> Health and hospital	12
13 <input type="checkbox"/> Transportation	13
14 <input type="checkbox"/> Public safety	14
15 <input type="checkbox"/> Environment (including sewage bonds)	15
16 <input type="checkbox"/> Housing	16
17 <input type="checkbox"/> Utilities	17
18 <input checked="" type="checkbox"/> Other. Describe ▶ Miscellaneous Capital Projects	18 231,212,706.10
19 If obligations are TANs or RANs, check box <input type="checkbox"/> If obligations are BANs, check box <input type="checkbox"/>	
20 If obligations are in the form of a lease or installment sale, check box <input type="checkbox"/>	

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.				
(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21 6/15/2022	\$ 231,212,706.10	\$ 206,960,000.00	6.6938 years	5.4549 %

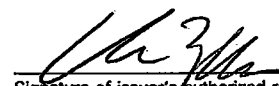
Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)				
22 Proceeds used for accrued interest				22
23 Issue price of entire issue (enter amount from line 21, column (b))				23 231,212,706.10
24 Proceeds used for bond issuance costs (including underwriters' discount)	24	995,387.51		
25 Proceeds used for credit enhancement	25	-0-		
26 Proceeds allocated to reasonably required reserve or replacement fund	26	-0-		
27 Proceeds used to currently refund prior issues	27	202,910,115.28		
28 Proceeds used to advance refund prior issues	28	-0-		
29 Total (add lines 24 through 28)				29 203,905,502.79
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)				30 27,307,203.31

Part V Description of Refunded Bonds (Complete this part only for refunding bonds.)	
31 Enter the remaining weighted average maturity of the bonds to be currently refunded	6.3364 years
32 Enter the remaining weighted average maturity of the bonds to be advance refunded	0 years
33 Enter the last date on which the refunded bonds will be called	5/17/10
34 Enter the date(s) the refunded bonds were issued	5/15/08

Part VI Miscellaneous	
35 Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35
36a Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (see instructions)	36a
b Enter the final maturity date of the guaranteed investment contract	37a
37 Pooled financings: a Proceeds of this issue that are to be used to make loans to other governmental units	
b If this issue is a loan made from the proceeds of another tax-exempt issue, check box <input type="checkbox"/> and enter the name of the issuer and the date of the issue	
38 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box <input type="checkbox"/>	
39 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box <input type="checkbox"/>	
40 If the issuer has identified a hedge, check box <input type="checkbox"/>	

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Sign Here


5/14/2010
Uri Z. Monson, Executive Director

Signature of issuer's authorized representative Date Type or print name and title

SENDER: COMPLETE THIS SECTION		COMPLETE THIS SECTION ON DELIVERY	
<ul style="list-style-type: none"> Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired. Print your name and address on the reverse so that we can return the card to you. Attach this card to the back of the mailpiece, or on the front if space permits. 		A. Signature X <input type="checkbox"/> Agent <input type="checkbox"/> Addressee	
1. Article Addressed to: Internal Revenue Service Ogden, Utah 84201		B. Received by (Printed Name)	C. Date of Delivery
2. Article Number (Transfer from service label)		7009 2250 0002 3711 2511	
3. Service Type <input checked="" type="checkbox"/> Certified Mail <input type="checkbox"/> Express Mail <input type="checkbox"/> Registered <input type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Insured Mail <input type="checkbox"/> C.O.D.		4. Restricted Delivery? (Extra Fee) <input type="checkbox"/> Yes	
PS Form 3811, February 2004		Domestic Return Receipt	102595-02-M-1540

PLACE STICKER AT TOP OF ENVELOPE TO THE RIGHT OF THE RETURN ADDRESS, FOLD AT DOTTED LINE
CERTIFIED MAIL™



7009 2250 0002 3711 2511
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U.S. Postal Service™	
CERTIFIED MAIL™ RECEIPT (Domestic Mail Only; No Insurance Coverage Provided)	
For delivery information visit our website at www.usps.com	
OFFICIAL USE	
Postage \$	Postmark Here
Certified Fee	
Return Receipt Fee (Endorsement Required)	
Restricted Delivery Fee (Endorsement Required)	
Total Postage & Fees \$	
Sent To Internal Revenue Service Center Street, Apt. No., or PO Box No. City, State, ZIP+4 Ogden, Utah 84201	
PS Form 3800, August 2005 See Reverse for Instructions	