

SCHEDULE II

\$214,565,000

**Pennsylvania Intergovernmental Cooperation Authority
Special Tax Revenue Refunding Bonds
(City of Philadelphia Funding Program)
Series of 2008A and Series of 2008B**

COSTS OF ISSUANCE

Financial Advisor - Public Financial Management, Inc	\$60,000.00
Bond Counsel - Wolf Block LLP	\$125,000.00
Underwriter's Counsel - Cozen O'Connor	\$85,000.00
Special Counsel - Blank Rome LLP	\$25,000.00
Authority Counsel - Reed Smith LLP	\$125,000.00
Trustee Counsel - Dilworth Paxson LLP	\$15,000.00
Trustee Origination - US Bank Corporate Trust Services	\$11,000.00
Rating Agency - Moody's Investors Service	\$57,800.00
Rating Agency - Standard & Poor's	\$57,800.00
Rating Agency - Fitch Ratings	\$54,000.00
Printer - McElwee & Quinn	\$7,500.00
Bank Counsel - Winston & Strawn LLP	\$35,000.00
Swap Advisor - ECHO	\$40,000.00
SUB-TOTAL	<hr/> \$698,100.00
Underwriter's Fee - RBC Capital Markets Corporation	\$697,336.25
Bond Insurance Premium - Financial Security Assurance	\$1,594,784.90
TOTAL	<hr/> \$2,990,221.15