

**PENNSYLVANIA INTERGOVERNMENTAL
COOPERATION AUTHORITY**

\$89,950,000

**Special Tax Revenue Refunding Bonds
(City of Philadelphia Funding Program)
Series of 2006**

June 15, 2006

INDEX OF CLOSING DOCUMENTS

	<u>Tab No.</u>
A. BACKGROUND DOCUMENTS	
Copy of Amended and Restated Indenture of Trust dated as of December 1, 1994	A 1
Copy of First Supplement to Amended and Restated Indenture of Trust dated as of May 15, 1996	A 2
Copy of Second Supplement to Amended and Restated Indenture of Trust dated as of April 1, 1999	A 3
Copy of Third Supplement to Amended and Restated Indenture of Trust dated as of June 1, 2003	A 4
DTC Blanket Letter of Representation (executed in 1999)	A 5
B. BASIC BOND DOCUMENTS	
Fourth Supplement to Amended and Restated Indenture of Trust dated as of June 1, 2006	B 1
<u>Exhibit A</u> : Form of 2006 Bond	
<u>Exhibit B</u> : Interest Rate Swap Transaction Documents	
Bond Purchase Contract	B 2
<u>Exhibit A</u> : Letter of Representations	
<u>Exhibit B</u> : Supplemental Legal Opinion of Bond Counsel	
<u>Exhibit C</u> : Opinion of Counsel to Authority	
<u>Exhibit D</u> : Opinion of City Solicitor	
<u>Exhibit E</u> : Opinion of Special Counsel to the City	
Auction Agency Agreement	B 3
Broker Dealer Agreement	B 4

	<u>Tab No.</u>
Official Statement	B 5
Tax Compliance Agreement	B 6
<u>Exhibit A</u> : Sources and Uses	
<u>Exhibit B</u> : Certificate of Underwriter	
<u>Exhibit C</u> : Certificate of Bond Insurer	
<u>Exhibit D</u> : Certificates of Swap Provider and Swap Broker	
Internal Revenue Service Form 8038-G	B 7
Closing Receipt	B 8
<u>Schedule I</u> : Sources and Uses	
<u>Schedule II</u> : Financing Fees and Expenses	
Specimen Bonds	B 9
Continuing Disclosure Agreement	B 10
 C. DOCUMENTS PROVIDED BY THE AUTHORITY	
Disbursement Letter Agreement with State Treasurer	C 1
Proof of Publication Notice pursuant to § 303(b) of the Act	C 2
Certificate of Secretary of Authority relating to Bylaws, Resolutions and forms of Bonds, with Exhibits:	C 3
<u>Exhibit A</u> : Authority Bylaws	
<u>Exhibit B</u> : Bond Resolution	
<u>Exhibit C</u> : Resolution Approving Intergovernmental Cooperation Agreement	
<u>Exhibit D</u> : Letter appointing authorities concerning appointment of Authority Board Members	
<u>Exhibit E</u> : Form of Bond	
Certificate of Authority pursuant to the Bond Purchase Contract and Section 2.11(f) of the Indenture	C 4
<u>Exhibit A</u> : Verification Report of Isdaner & Company	
Letter of Authority to City regarding Amended and Restated Indenture of Trust with Consent by City	C 5

	<u>Tab No.</u>
Consent of Accountants, Isdamer & Company, as to inclusion of Audit Report in OS	C 6
D. DOCUMENTS PROVIDED BY THE CITY	
Certificate as to Incumbency and Signatures of City Officials	D 1
Certificate of Director of Finance required by Section 9(e)(viii) of the Bond Purchase Contract	D 2
Certificate of Director of Finance certifying the most recent Financial Plan of the City (the "Plan"), as required by Section 9(e)(iii) of the Bond Purchase Contract	D 3
Certificate of Chief Clerk as to effectiveness of ordinances and Resolutions, with Exhibits:	D 4
<u>Exhibit A:</u> Bill No. 1437 (Tax Ordinance)	
<u>Exhibit B:</u> Bill No. 1563-A (Cooperation Ordinance)	
Copy of Tax Collection Agency Agreement, certified by the Revenue Commissioner of the City and the City Solicitor	D 5
E. DOCUMENTS PROVIDED BY REPRESENTATIVE OF UNDERWRITER	
Letter of Representation of City	E 1
Blue Sky Memorandum	E 2
Rating Letters	E 3
F. DOCUMENTS DELIVERED BY TRUSTEE	
General Certificate of Trustee with respect to the Indenture, with exhibits	F 1
Redemption Notice regarding 1996 Bonds	F 2
G. DOCUMENTS DELIVERED BY BOND INSURER	
Bond Insurance Policy	G 1
Tax Certificate of Bond Insurer	G 2
H. OPINIONS OF COUNSEL	
General Counsel to the Authority	H 1

	<u>Tab No.</u>
City Solicitor	H 2
Special Counsel to the City	H 3
Counsel to the Trustee	H 4
Co-Counsel to the Underwriters	H 5
Counsel for Bond Insurer	H 6
Approving Opinion of Bond Counsel	H 7
Reliance letter with respect to Opinion of Bond Counsel	H 8
Supplemental Opinion of Bond Counsel	H 9
 I. DOCUMENTS RELATING TO SWAP	
Option on Interest Rate Swap Transaction Agreement (dated December 6, 2001), together with Swap Confirmation (REVISION) (dated June 9, 2006)	I 1
Certificate Identifying Anticipatory Hedge (dated December 6, 2001), together with Supplemental Certificate (dated June 13, 2006)	I 2
Swap Provider's Certificate	I 3
Swap Broker's Certificate	I 4