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Moody's Investors Service
7 World Trade Center
250 Greenwich Street
New York, NY 10007

S&P Global Ratings
55 Water Street, 38th Floor
New York, NY 10041

Fitch Ratings
33 Whitehall Street
New York, NY 10004

Re: Notice to Rating Agencies of the Eighth Supplement to the Amended and Restated Indenture of Trust

Ladies and Gentlemen:

Pursuant to Section 10.05 of the Amended and Restated Indenture of Trust, dated as of December 1, 1994, between the Pennsylvania Intergovernmental Cooperation Authority (the "Authority") and U.S. Bank National Association, as successor Trustee (the "Trustee"), as supplemented (the "Existing Indenture"), we are hereby giving you notice that we intend to amend and supplement the Existing Indenture on or about December 3, 2019.

The Authority is planning to issue its Special Tax Revenue Refunding Bonds (City of Philadelphia Funding Program), Series of 2019, in the aggregate principal amount of \$31,085,000 (the "Series of 2019 Bonds"), and its Special Tax Revenue Refunding Bonds (City of Philadelphia Funding Program), Series of 2020 (Forward Delivery), in the aggregate principal amount of \$24,990,000 (the "Series of 2020 Bonds"). The Eighth Supplement to the Amended and Restated Indenture of Trust dated as of December 1, 2019 (the "Eighth Supplement") between the Authority and the Trustee will authorize and provide for the issuance of the Series of 2019 Bonds and the Series of 2020 Bonds. A near-final draft of the Eighth Supplement is attached hereto as well as all previous amendments and supplements to the Existing Indenture.

Sincerely,

Harvey Rice
Executive Director



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