

EXHIBIT B

**NOTICE OF BANK PURCHASE
(Mandatory Purchase)**

The undersigned, a duly authorized officer of the U.S. BANK NATIONAL ASSOCIATION, as Trustee and Paying Agent (the "*Trustee*"), hereby certifies to JPMORGAN CHASE BANK, NATIONAL ASSOCIATION (the "*Bank*"), in accordance with the Standby Bond Purchase Agreement, dated as of May 1, 2008 (the "*Standby Purchase Agreement*"), among the Trustee, Pennsylvania Intergovernmental Cooperation Authority (the "*Authority*"), and the Bank (all capitalized terms herein having the meanings given them in the Standby Purchase Agreement), that:

1. Eligible Bonds have been tendered or deemed tendered for mandatory purchase pursuant to [Section 304(a)(i)][[Section 304(a)(ii)][Section 304(a)(iii)) [Section 304(a)(iv)] of the Fifth Supplement in connection with the occurrence of [state reason for mandatory tender].

2. Insufficient moneys are available for such purchase pursuant to [Section 304(a)(i)][Section 304(a)(ii)][Section 304(a)(iii)][Section 304(a)(iv)] of the Fifth Supplement.

3. [(a)] The total principal amount of the Eligible Bonds referred to above is \$ _____, which amount does not exceed the Available Principal Commitment.

[(b)] Accrued, but unpaid interest on such Eligible Bonds (other than Defaulted Interest), computed in accordance with the terms of the Bonds and the Fifth Supplement, as of the date of delivery hereof to the Bank is \$ _____, which amount does not exceed the Available Interest Commitment.]

4. The Eligible Bonds referred to above are being delivered to the Bank for purchase pursuant to the Standby Purchase Agreement on the date hereof for an aggregate purchase price of \$ _____, which amount does not exceed the Available Commitment.

5. The Bank Purchase Date is _____, _____ and the wire instructions for payment of the Purchase Price are as follows: [insert payment instructions].

[SIGNATURE PAGE IMMEDIATELY FOLLOWS]

IN WITNESS WHEREOF, the Trustee has executed and delivered this Certificate as of
the _____ day of _____, _____.

U.S. BANK NATIONAL ASSOCIATION, as
Trustee and Paying Agent

By: _____

Name:

Title: