

Form **8038-G**

**Information Return for Tax-Exempt Governmental Obligations**

(Rev. November 2000)

► Under Internal Revenue Code section 149(e)

OMB No. 1545-0720

Department of the Treasury  
Internal Revenue Service

► See separate instructions.

Caution: If the issue price is under \$100,000, use Form 8038-GC.

<b>Part I Reporting Authority</b>		<b>If Amended Return, check here</b> <input type="checkbox"/>	
1 Issuer's name <b>Pennsylvania Intergovernmental Cooperation Authority</b>		2 Issuer's employer identification number <b>23-2655902</b>	
3 Number and street (or P.O. box if mail is not delivered to street address) <b>1500 Walnut Street</b>		Room/suite <b>1600</b>	4 Report number <b>3 01</b>
5 City, town, or post office, state, and ZIP code <b>Philadelphia, PA 19102</b>		6 Date of issue <b>6/15/09</b>	
7 Name of issue <b>Special Tax Revenue Refunding Bonds (City of Philadelphia Funding Program) Series of 2009</b>		8 CUSIP number <b>708840 JD6</b>	
9 Name and title of officer or legal representative whom the IRS may call for more information <b>Uri Z. Monson, Executive Director</b>		10 Telephone number of officer or legal representative <b>215-561-9160</b>	

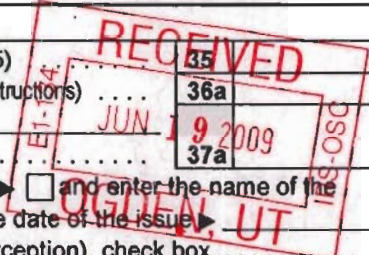
<b>Part II Type of Issue (check applicable box(es) and enter the issue price) See instructions and attach schedule</b>	
11 <input type="checkbox"/> Education	11
12 <input type="checkbox"/> Health and hospital	12
13 <input type="checkbox"/> Transportation	13
14 <input type="checkbox"/> Public safety	14
15 <input type="checkbox"/> Environment (including sewage bonds)	15
16 <input type="checkbox"/> Housing	16
17 <input type="checkbox"/> Utilities	17
18 <input checked="" type="checkbox"/> Other. Describe ► <u>Miscellaneous capital projects</u>	18 <b>381,603,272.20</b>
19 If obligations are TANs or RANs, check box <input type="checkbox"/> If obligations are BANs, check box <input type="checkbox"/>	
20 If obligations are in the form of a lease or installment sale, check box <input type="checkbox"/>	

<b>Part III Description of Obligations. (Complete for the entire issue for which this form is being filed.)</b>				
(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21 <b>6/15/2023</b>	<b>\$ 381,603,272.20</b>	<b>\$ 354,925,000</b>	<b>7.0817 years</b>	<b>3.5850 %</b>

<b>Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)</b>	
22 Proceeds used for accrued interest	22 <b>0</b>
23 Issue price of entire issue (enter amount from line 21, column (b))	23 <b>381,603,272.20</b>
24 Proceeds used for bond issuance costs (including underwriters' discount)	24 <b>1,984,002.50</b>
25 Proceeds used for credit enhancement	25 <b>0</b>
26 Proceeds allocated to reasonably required reserve or replacement fund	26 <b>0</b>
27 Proceeds used to currently refund prior issues	27 <b>326,865,000.00</b>
28 Proceeds used to advance refund prior issues	28 <b>0</b>
29 Total (add lines 24 through 28)	29 <b>328,849,002.50</b>
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	30 <b>52,754,269.70</b>

<b>Part V Description of Refunded Bonds (Complete this part only for refunding bonds.)</b>	
31 Enter the remaining weighted average maturity of the bonds to be currently refunded	7.0308 years
32 Enter the remaining weighted average maturity of the bonds to be advance refunded	0 years
33 Enter the last date on which the refunded bonds will be called	6/15/2009
34 Enter the date(s) the refunded bonds were issued	4/15/99

<b>Part VI Miscellaneous</b>	
35 Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	
36a Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (see instructions)	36a
b Enter the final maturity date of the guaranteed investment contract	37a
37 Pooled financings: a Proceeds of this issue that are to be used to make loans to other governmental units	
b If this issue is a loan made from the proceeds of another tax-exempt issue, check box <input type="checkbox"/> and enter the name of the issuer and the date of the issue	
38 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box <input type="checkbox"/>	
39 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box <input type="checkbox"/>	
40 If the issuer has identified a hedge, check box <input type="checkbox"/>	



<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.	
	 Signature of issuer's authorized representative	6/15/09 Date